



COLUMNS SOCIETY

Statement of Intent

The Columns Society recognizes those generous and visionary individuals who have included the University of Memphis in their current or deferred planned giving. Your forward-thinking action helps ensure the University's future vitality. The information provided herein is confidential and legally nonbinding. Thank you for your critical support and welcome to your Columns Society membership.

Name: _____ Date of Birth: _____
Name (additional donor): _____ Date of Birth: _____
Address: _____ City, State, ZIP: _____
Email(s): _____ Phone: _____

I have made the following provisions for the University of Memphis Foundation in my philanthropic plans.

- I have included the University of Memphis Foundation in my will or living trust for a:
Specific Amount Percentage ☐ Residuary Amount ☐
- I have established an income-producing gift to benefit the University of Memphis Foundation (charitable remainder trust, charitable lead trust).
- I have named the University of Memphis Foundation as a beneficiary of an/a:
Insurance policy Retirement plan Other (please provide detail) ☐

If applicable, please attach any related documents, such as relevant pages of legal documents, and/or include information below regarding account details (location, contact information, etc.).

Description of my/our gift:

Gift is designated to benefit:

Approximate amount of gift:*

*not required, but helpful for the University to understand your goals in our planning

I (we) wish to remain anonymous:

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return form or direct questions to:

Wesley LaRue, CNP
Director of Planned Giving
University of Memphis
323 Administration Building
Memphis, TN 38152-3370
901.678.2732 | wtlarue@memphis.edu

Documents should reflect that gifts are made to:

University of Memphis Foundation
Department 238
P.O. Box 10000
Memphis, TN 38148-0001
EIN: 62-6048540

