

COLUMNS SOCIETY

Statement of Intent

The Columns Society recognizes those generous and visionary individuals who have included the University of Memphis in their current or deferred planned giving. Your forward-thinking action helps ensure the UofM's future vitality. The information provided herein is confidential and legally non-binding. **Thank you for your critical support and welcome to your Columns Society membership.**



Name: _____ Date of Birth: _____
Name (additional donor): _____ Date of Birth: _____
Address: _____ City, State, Zip: _____
Email(s): _____ Phone: _____

I have made the following provisions for the University of Memphis Foundation in my philanthropic plans:

- I have included the University of Memphis Foundation in my will or living trust for a:
Specific Amount Percentage Residuary Amount
- I have established an income-producing gift to benefit the University of Memphis Foundation.
i.e., charitable remainder trust, charitable lead trust
- I have named the University of Memphis Foundation as a beneficiary of an/a:
Insurance Policy Retirement Plan Other (provide details)
- I certify that the retirement asset(s) listed above are **not** held in a Self-Directed IRA.

Description of my/our gift:

You may also attach any relevant supporting documents (e.g., legal paperwork, account statements) to assist us in understanding and processing your intentions.

Gift is designated to benefit:

Approximate amount of gift:

(not required, but helpful for the University to understand your goals in our planning)

I/we wish to remain anonymous:

Account Custodian/Administrator (if applicable):

Name: _____

Phone/Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return form or direct questions to:

Wesley LaRue, CNP, Director of Planned Giving
University of Memphis
323 Administration Building
Memphis, TN 38152-3370
901.678.2732 | wtlarue@memphis.edu

Documents should reflect that gifts are made to:

University of Memphis Foundation
Department 238
P.O. Box 10000
Memphis, TN 38148-0001
EIN: 62-6048540